

NOTE: THIS IS A TWO-SIDED FORM. PLEASE COMPLETE ONLY THE SIDE WHICH APPLIES.

Reports and Taxes due on or before June 1st, 2001

Substantial additional amounts due for reports with United States Postal Services postmark after deadline

FRANCHISE TAX REPORT

Annual Report as of December 31, 2000

FOREIGN AND DOMESTIC INSURANCE ENTITIES

2001 Reporting Year

(AUTHORIZED CAPITAL STOCK)

Charlie Daniels, Secretary of State

Corporations Division

State Capitol Building

Little Rock, Arkansas 72201-1094

(501) 682-3409 or (888) 233-0325

**FILE AND PAY FRANCHISE TAX ON
LINE AT WWW.SOSWEB.STATE.AR.US**

FOR OFFICE USE ONLY

NAME _____
(exactly as recorded with the Arkansas Insurance Department)

PRINCIPAL ARKANSAS
OFFICE ADDRESS _____
Street or Route and Box

Contact Person _____

City _____ State _____ ZIP Code _____

MAILING
ADDRESS _____
(P.O. Box, Street, or Route and Box)

Federal Tax
Identification # _____

City _____ State _____ Zip Code _____

Date of
Arkansas Affiliation _____

Phone # _____

| CAPITAL STOCK: | AUTHORIZED | | ISSUED AND OUTSTANDING | |
|---|---------------------|-------------|--|-----------------------|
| | Number of Shares | Par Value | Number of Shares x Par Value = | Extended Par Value |
| Common Shares | | | | |
| Preferred Shares | | | | |
| No Par Shares | | (NPV) \$25. | (NPV) \$25. | |
| TOTAL VALUE OF ISSUED AND OUTSTANDING CAPITAL STOCK | | | | \$ |

NOTE: The Franchise Tax is based on the Issued and Outstanding Capital Stock per the TOTAL. If the total is less than \$500,000 the tax is \$100. If the total is \$500,000 or more the tax is \$200. \$ _____
TOTAL DUE

State of _____ County of _____

I declare, under the penalties of perjury, that the above is true and correct, as reflected in the books of the above named entity as of December 31, 2001.

Filed this _____ day of _____, _____ Signature _____

Officer: Pres., Vice-Pres., Sec., or Treas.